

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 10, 2021

REGISTRATION NO: 27594
BONDS ISSUED BY: Putnam County R-I School District
AMOUNT OF ISSUE: \$2,600,000.00 (Series 2021) COUNTY: Putnam and Sullivan

DATE OF ISSUE: May 14, 2021 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to repair or replace roofing and lighting; to upgrade heating, ventilation and air conditioning (HVAC) systems; to refurbish the gymnasium floor; to install LED lighting and complete improvements to the baseball and softball fields; to install turf on the football field; to the extent funds are available, complete other renovations and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
	\$50,000.00	03/01/2024	*
	\$50,000.00	03/01/2025	*
	\$50,000.00	03/01/2026	*
0.65000%	\$150,000.00	03/01/2026	
	\$50,000.00	03/01/2027	*
	\$50,000.00	03/01/2028	*
	\$50,000.00	03/01/2029	*
2.00000%	\$150,000.00	03/01/2029	
	\$250,000.00	03/01/2036	*
	\$375,000.00	03/01/2037	*
	\$400,000.00	03/01/2038	*
5.00000%	\$1,025,000.00	03/01/2038	
	\$400,000.00	03/01/2039	*
	\$425,000.00	03/01/2040	*
	\$450,000.00	03/01/2041	*
5.00000%	\$1,275,000.00	03/01/2041	

ARE BONDS CALLABLE: The Series 2021 Bonds maturing on and after March 1, 2029 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$3,022,085.00
INTEREST RATE: 3.49296%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$91,985,454.00
INDEBTEDNESS: (Including this issue) \$6,619,977.00

NOTICE OF ELECTION:	Published in the Unionville Republican newspaper on March 24 and 31, 2021; published in The Milan Standard on March 25, 2021.
DATE OF ELECTION:	April 06, 2021
ELECTION RESULTS:	Yes - 446 No - 277
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable